

Going Fossil Fuel Free with Your Investments





Sylvia Panek, MBA, AIF®
Investment Advisor and Financial Planner
Chicago 350.org Steering Committee

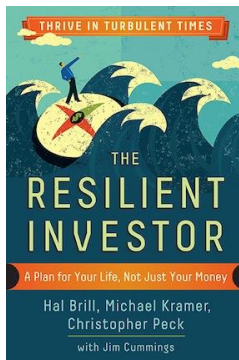
Honoring Energy Month
October 13, 2018

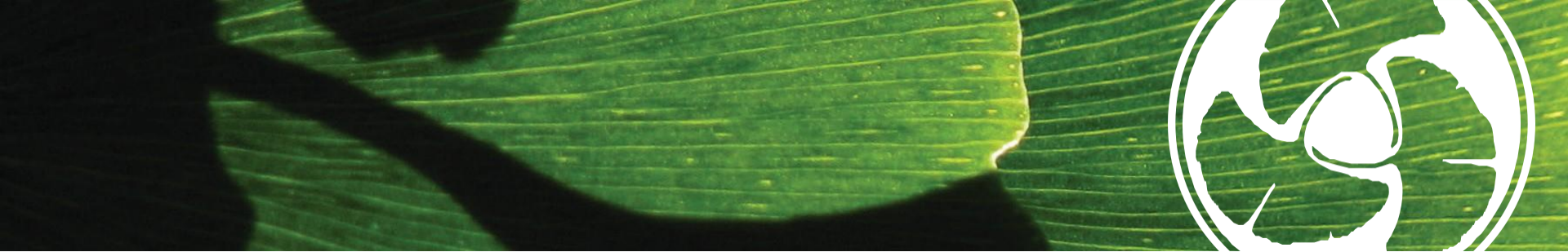




About Natural Investments

-  Over 30 years of Sustainable, Responsible, Impact (SRI) Investments
-  First Rating System in US for Socially Responsible Mutual Funds
-  “Best for the World” Award as Certified Benefit Corporation
-  Donate 1% gross revenue to charitable organizations





Invest in the World You Want





Invest & Advocate or Divest?

NATIONAL CATHOLIC REPORTER

THE INDEPENDENT NEWS SOURCE

ExxonMobil shareholders push through climate resolution

Jun 13, 2017

by [Brian Roewe](#) | [Justice](#) | [Environment](#)






AP | January 10, 2018, 9:15 AM

Pension funds in NYC taking steps to divest fossil fuels





Divestment




-  No direct investment in Carbon Underground 200
-  Encourages better corporate behavior across remaining sectors
-  Support renewable energy market





Shareholder Advocacy

AT&T <i>political contributions</i>	31.8%
Bank of America <i>predatory credit card practices</i>	33.4%
Goldman Sachs <i>political contributions</i>	22.2%
International Paper <i>sustainable forestry</i>	6.1%
Nucor <i>modern slavery report</i>	26.9%
RR Donnelley <i>sustainable forestry</i>	8.7%

-  A seat at the table
-  Resolution at Annual General Meeting goes on public record
-  Encourages better corporate behavior to maintain brand reputation



Heart Rating: SRI Mutual Funds

Fund Name	Overall Heart Rating	Shareholder Advocacy	Community Investing	ESG Screening
Domini International Social Equity Fund	★★★★★	★★★★★	-	★★★★★
Domini Social Bond Fund	★★★★★	★★★★★	★★★★★	★★★★★
Domini Social Equity Fund	★★★★★	★★★★★	-	★★★★★
GIVE Global Echo ETF	★★★★★	★★★★	★★★★★	★★★★★
Green Century Balanced Fund	★★★★★	★★★★★	★★★★	★★★★
New Alternatives Fund	★★★★★	★★★★★	★★	★★★★★
Walden Balanced Fund	★★★★★	★★★★★	★★★★★	★★★★
Walden Equity Fund	★★★★★	★★★★★	-	★★★★★
Walden Mid-Cap Fund	★★★★★	★★★★★	-	★★★★★
Walden Small-Cap Innovations Fund	★★★★★	★★★★★	-	★★★★★
Appleseed Fund	★★★★	★★★★★	★★★★★	★★★★



www.naturalinvestments.com/heart-rating



US SIF: SRI Mutual Funds



Financial Performance | **Screening & Advocacy** | Proxy Voting | Account Minimums

View funds by type: Information current as of: August 31, 2018
Showing 39 of 182 funds

KEY:
X No Investment: Excludes investments engaged in this activity
P Positive Investment: Seeks investments with positive impact in this area
R Restricted/exclusionary Investment: Seeks to avoid poorer performers in this area
C Combination of Positive and Restricted/exclusionary strategies
 -- **No Screens:** Does not screen investments in this area
 * Has a formal policy restricting investment in fossil fuels

Mutual Fund - Click name for background on the company, along with contact information and fund profile

All information below is self-reported by each fund or manager. This information has not been reviewed or approved by US SIF staff, and thus we cannot guarantee its accuracy.

	Environment			Social				Governance		Products					Other / Qualitative	Shareholder Engagement	
	Climate/Clean Tech	Pollution/Toxics	Environment/Other	Community Development	Diversity & EEO	Human Rights	Labor Relations	Conflict Risk	Board Issues	Executive Pay	Alcohol	Animal Welfare	Defense/Weapons	Gambling			Tobacco
Aspiration Redwood Fund	P	P	P	P	P	P	P	X	P	P	X	X	X	X	X	✓	--
Baywood SociallyResponsible Fund	C	C	C	--	C	C	C	C	C	C	R	C	R	C	R	✓	--
Boston Common Large Cap Core Equity Fund	C	C	C	P	C	C	C	R	P	--	R	R	R	R	R	✓	✓





AYS: Fossil Free Funds



Fossil Free Funds

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Compare fossil fuel investments and carbon footprints

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Active filters:

Ticker	Fund name	Fossil fuels	Clean200	Carbon footprint	^ Fossil free badges	Socially responsible	Net assets	Category
PARWX	Parnassus Endeavor Investor	0%	3.29%	19	5	✓ US(SIF	\$5.23B	Large Blend
CSIEX	Calvert Equity A	0%	1.43%	27	5	✓ US(SIF	\$2.3B	Large Growth

<https://fossilfreefunds.org/>





Private Placements

renewal
Funds

Mission

The 21st century will see dramatic retooling of the ways we live together on the planet. It's time to shift capital to the solutions economy.

Renewal Funds invests in change by supporting businesses at the forefront of social and environmental innovation.



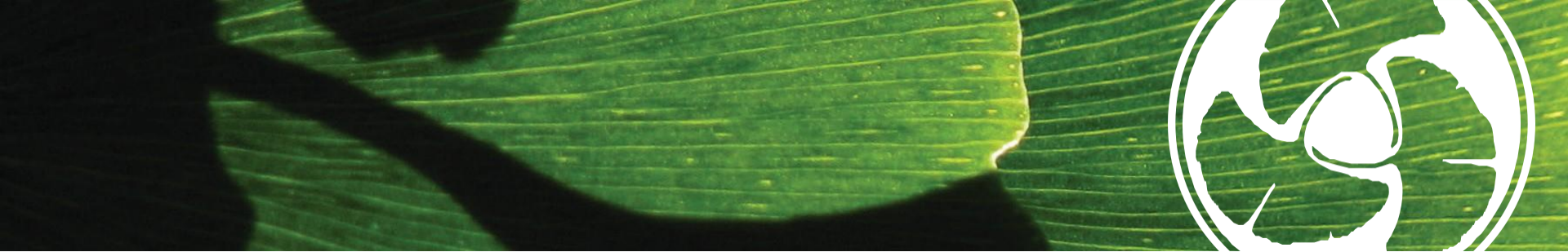
GREENBACKER
RENEWABLE ENERGY COMPANY



Iroquois Valley Farms, LLC

Ecosystem Integrity Fund





Questions





Disclosure & Disclaimer

Investment advisory services through National Investments, LLC, SEC Registered Investment Advisor. NI established in 1985, is Advisor-owned and serves a network of 13 advisor offices across the U.S.

Advisor services are provided upon completion of an advisory services agreement. This agreement describes services to be provided and disclosures relevant fees and expenses.

Any investment decision should be made after a careful review of your individual financial situation, risk tolerance, investment objectives and time horizon.

Past performance is not indicative of future results. Indexes are unmanaged and do not reflect real-world investment expenses. This is neither an offer to sell nor solicitation of an offer to buy any security. For more complete information about an investment, including risks, charges and expenses, obtain a prospectus and read it carefully.

Information is from sources believed to be reliable, but we cannot guaranteed its accuracy.